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November 26, 2024

Via Courier

Court of King's Bench of Alberta
Calgary Courts Centre
24th Floor, 601 - 5th Street SW
Calgary AB T2P 5P7

Attention: The Honourable Justice B.E.C. Romaine

Honourable Justice:

Re: In the Matter of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended; and In the Matter of the Plan of Compromise or Arrangement of Razor Energy Corp., Razor Holdings GP Corp., and Blade Energy Services Corp.; Court of King's Bench of Alberta, Court File No. 2401-02680 Application: November 27, 2024 at 10:00 a.m. (the "Application")

We are counsel to Razor Energy Corp., Razor Holdings GP Corp., and Blade Energy Services Corp. (collectively, the "**Applicants**"), in connection with the above-captioned proceedings.

In connection with the Application, please find enclosed **three (3) binders** containing copies of the following:

1. Filed Notice of Application, originally returnable on November 8, 2024 and adjourned to November 27, 2024 at 10:00 a.m.;
2. Filed Affidavit #11 of Doug Bailey, sworn on October 28, 2024 ("**Bailey Affidavit #11**");
3. Unfiled Confidential Exhibit "1" to Bailey Affidavit #11. The Applicants seek a restricted court access order with respect to this exhibit;
4. Filed Bench Brief of the Applicants;
5. Filed Book of Authorities to the Bench Brief of the Applicants, which includes only the highlighted portions of the authorities. We have also enclosed **two (2) additional binders**, which contain the full copies of the highlighted authorities, for reference;
6. Unfiled Reply Brief of the Applicants; and,
7. Unfiled Book of Authorities to the Reply Brief of the Applicants.

We have also included in the binders copies of the following, for reference:

1. Filed Affidavit #1 of Doug Bailey, sworn on February 20, 2024 (“**Bailey Affidavit #1**”); and,
2. Unfiled Confidential Exhibit “1” to Bailey Affidavit #1. Confidential Exhibit “1” to the Bailey Affidavit #1 is subject to the Order (Sealing Order), granted by the Honourable Justice N.J. Whiting on February 28, 2024, and accordingly has not been filed on the public record.

Yours truly,

McCarthy Tétrault LLP

Per:

A handwritten signature in brown ink, appearing to read 'N. Stewart', with a long horizontal flourish extending to the right.

Nathan Stewart

NS/kh
Enclosures

cc: Service List